

H&R Block Services, Inc

2011 Credit Recommendation Guide

The following courses have been evaluated by Corporate Articulation to potentially fulfill General Education or Elective credits for an Undergraduate Degree. In order to receive any of the credits recommended below, students should submit supporting documents to Prior Learning Assessment. For more information on PLA visit: ecampus.phoenix.edu/pla or contact the department toll free at 866-440-4707.

There are fees associated with your PLA submission. However, you may be eligible for PLA benefits. Please contact your Finance Advisor for more information. PLA will not award credit for certifications or coursework that duplicates the content of credits earned through PLA, transfer credit, National Testing Program credit or University of Phoenix. Clock hour to semester credit hour conversions are made by the University using current U.S. Department of Education standards.

University of Phoenix Equivalency: (general education or elective category to which credit can be applied)

Combinable: Courses may only be combined with courses of similar content and General Education/Elective areas.

Non-Academic: Lack of college level theory and/or principle necessary for credit recognition. Company specific and skill-based training.

Too Few Hours: Courses/training that cannot receive credit because they are less than 1 hour total in length. Similar content in a 1(+) hour timeframe may be eligible for credit.

Applicable Hours: Indicates the total amount of actual learning time. Any breaks or lunch time included in the initial clock hours have been removed.

Updated: 03/07/2012

Course Number	Course Title	Delivery Method	Course Year	Course Length		Applicable Hours	Credits Recommended	University of Phoenix Equivalency
H&R 101	The H&R Block Income Tax Course	Classroom	01/2007 - 12/2007	69	Hours	69	4.5	Interdisciplinary/Elective
89090	Advanced Casualties And Thefts (2011)	Classroom	9/19/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89100	Advanced Disposition Of Business Assets (2011)	Classroom	10/3/2011 - 12/31/2011	12	CPE's	10	0.5	Interdisciplinary/Elective
89110	Advanced Employee Business Expense (2011)	Classroom	8/15/2011 - 12/31/2011	9	CPE's	7.5	0.5	Interdisciplinary/Elective
89330	Advanced Employee Business Expense (2011) - Spanish	Classroom	9/6/2011 - 12/31/2011	9	CPE's	7.5	0.5	Interdisciplinary/Elective
89120	Advanced Investment Income (2011)	Classroom	7/18/2011 - 12/31/2011	12	CPE's	10	0.5	Interdisciplinary/Elective
89130	Advanced Rental Real Estate (2011)	Classroom	7/18/2011 - 12/31/2011	9	CPE's	7.5	0.5	Interdisciplinary/Elective
89140	Advanced Repossessions, Foreclosures, And Cancellation Of Debt (2011)	Classroom	9/6/2011 - 12/31/2011	9	CPE's	7.5	0.5	Interdisciplinary/Elective
89150	Advanced Retirement (2011)	Classroom	7/18/2011 - 12/31/2011	12	CPE's	10	0.5	Interdisciplinary/Elective
89160	Advanced Schedules K-1 (2011)	Classroom	10/3/2011 - 12/31/2011	12	CPE's	10	0.5	Interdisciplinary/Elective
89170	Advanced Small Business (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective

Course Number	Course Title	Delivery Method	Course Year	Course Length		Applicable Hours	Credits Recommended	University of Phoenix Equivalency
89390	Advanced Small Business (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89180	Advanced Tax Benefits For Education (2011)	Classroom	10/3/2011 - 12/31/2011	9	CPE's	7.5	0.5	Interdisciplinary/Elective
89190	Clergy Tax Returns Cbt (2011)	Self-Paced	7/28/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
89200	Ea Exam Prep Cbt 2011, Part 1	Self-Paced	8/1/2011 - 12/31/2011	9	CPE's	3.75	Combinable	Interdisciplinary/Elective
89210	Ea Exam Prep Cbt 2011, Part 2	Self-Paced	8/1/2011 - 12/31/2011	9	CPE's	3.75	Combinable	Interdisciplinary/Elective
89220	Ea Exam Prep Cbt 2011, Part 3	Self-Paced	8/15/2011 - 12/31/2011	9	CPE's	3.75	Combinable	Interdisciplinary/Elective
89230	Estate And Trust Symposium (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89240	Estate Taxation Symposium (2011)	Classroom	10/3/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89250	Ethics - Emphasizing Eitc Due Diligence (2011)	Self-Paced	9/1/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
89260	Ethics Cbt (2011)	Self-Paced	9/20/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
89270	Ethics Cbt (2011) - Spanish	Self-Paced	10/3/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
89280	Gift Taxation Symposium (2011)	Classroom	10/3/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89300	H&R Block Income Tax Course (Itc)	Classroom	7/18/2011 - 12/31/2011	84	CPE's	70	4.5	Interdisciplinary/Elective
89340	H&R Block Income Tax Course Bilingual - English Instruction	Classroom	8/1/2011 - 12/31/2011	84	CPE's	70	4.5	Interdisciplinary/Elective
89350	H&R Block Income Tax Course Bilingual - English Instruction - California	Classroom	8/1/2011 - 12/31/2011	84	CPE's	70	4.5	Interdisciplinary/Elective
89360	H&R Block Income Tax Course English Only - California	Classroom	7/18/2011 - 12/31/2011	84	CPE's	70	4.5	Interdisciplinary/Elective
89370	Intermediate Adjustments (Including Hsas) (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89380	Intermediate Adjustments (Including Hsas) (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89060	Intermediate Amended Returns (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89400	Intermediate Amended Returns (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89410	Intermediate Cancellation Of Debt Income (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89420	Intermediate Cancellation Of Debt Income (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89430	Intermediate Capital Assets (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89440	Intermediate Capital Assets (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89450	Intermediate Credits (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective

Course Number	Course Title	Delivery Method	Course Year	Course Length		Applicable Hours	Credits Recommended	University of Phoenix Equivalency
89460	Intermediate Credits (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89470	Quality And Accuracy (2011)	Classroom	9/6/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89480	Quality And Accuracy (2011) - Spanish	Classroom	9/19/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89000	Intermediate Depreciation (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89490	Intermediate Depreciation (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89500	Intermediate Employment Taxes Cbt (2011)	Self-Paced	10/19/2011 - 12/31/2011	6	CPE's	2.5	Combinable	Interdisciplinary/Elective
89510	Intermediate Farms Cbt (2011)	Self-Paced	10/13/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
89520	Intermediate Filing Requirements (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89530	Intermediate Filing Requirements (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89010	Intermediate Interest & Dividends (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89540	Intermediate Interest & Dividends (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89020	Intermediate Itemized Deductions (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89550	Intermediate Itemized Deductions (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89560	Intermediate Refund Or Balance Due Planning (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89570	Intermediate Refund Or Balance Due Planning (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89580	Intermediate Rental Income (2011) - Spanish	Classroom	8/15/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89590	Intermediate Rental Income (2011)	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89030	Intermediate Retirement (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89600	Intermediate Retirement (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89040	Intermediate Sole Proprietorships (2011)	Classroom	7/18/2011 - 12/31/2011	9	CPE's	7.5	0.5	Interdisciplinary/Elective
89610	Intermediate Sole Proprietorships (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	9	CPE's	7.5	0.5	Interdisciplinary/Elective
89620	Intermediate Tax Planning (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89630	Intermediate Tax Planning (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89080	Intermediate Vehicle Expense (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89640	Intermediate Vehicle Expense (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective

Course Number	Course Title	Delivery Method	Course Year	Course Length		Applicable Hours	Credits Recommended	University of Phoenix Equivalency
89050	Introduction To Basis Cbt (2011)	Classroom	3/15/2011 - 12/31/2011	3	CPE's	2.5	Combinable	Interdisciplinary/Elective
89650	Introduction To Corporations (2011)	Classroom	10/3/2011 - 12/31/2011	12	CPE's	10	0.5	Interdisciplinary/Elective
89660	Introduction To Partnerships (2011)	Classroom	7/18/2011 - 12/31/2011	12	CPE's	10	0.5	Interdisciplinary/Elective
89670	Introduction To Tax Preparation (2011 Filing Season)	Self-Paced	11/30/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
89690	Introduction To Us Income Of Non Citizens Cbt (2011)	Self-Paced	10/20/2011 - 12/31/2011	6	CPE's	2.5	Combinable	Interdisciplinary/Elective
89700	Itin (2011)	Classroom	7/18/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89710	Itin (2011) - Spanish	Classroom	8/1/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89720	Military Taxpayer Cbt (2011)	Self-Paced	7/7/2011 - 12/31/2011	6	CPE's	2.5	Combinable	Interdisciplinary/Elective
89730	Rep Audit Cbt (2011)	Self-Paced	7/29/2011 - 12/31/2011	6	CPE's	2.5	Combinable	Interdisciplinary/Elective
89740	Rep Injured/Innocent Spouse Cbt (2011)	Self-Paced	10/5/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
89750	Rep Penalty And Collection (Cbt) (2011)	Self-Paced	9/20/2011 - 12/31/2011	6	CPE's	2.5	Combinable	Interdisciplinary/Elective
89760	Rep Practice Cbt (2011)	Self-Paced	9/20/2011 - 12/31/2011	6	CPE's	2.5	Combinable	Interdisciplinary/Elective
89680	Tax Update (2012 Filing Season)	Classroom	12/5/2011 - 12/31/2011	3	CPE's	2.5	Combinable	Interdisciplinary/Elective
89770	Tax Update Cbt (2012 Filing Season)	Self-Paced	12/5/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
89780	Taxworks (2010 Filing Season)	Self-Paced	12/5/2011 - 12/31/2011	6	CPE's	2.5	Combinable	Interdisciplinary/Elective
89790	Tps And You Cbt	Self-Paced	11/1/2011 - 12/31/2011	6	CPE's	2.5	Combinable	Interdisciplinary/Elective
89800	Tax Knowledge Assessment	Exam	7/15/2011 - 12/31/2011	3	CPE's	0	0.0	Non-Academic
89810	Ca Intermediate Plus (2011)	Classroom	9/6/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89820	Ca Intermediate Plus (2011) - Spanish	Classroom	9/19/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89830	Ca Military Returns	Classroom	9/6/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89850	Ca Non-Resident Returns	Classroom	9/6/2011 - 12/31/2011	6	CPE's	5	Combinable	Interdisciplinary/Elective
89860	Ca Returns In Tps	Self-Paced	9/22/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
89870	Ca Mfs Returns	Self-Paced	9/22/2011 - 12/31/2011	3	CPE's	1.25	Combinable	Interdisciplinary/Elective
90060	Manage Your Taxes	Classroom	7/1/2011 - 12/31/2011	3	CPE's	2.5	Combinable	Interdisciplinary/Elective
90070	Maximizing Your Social Security Benefits	Classroom	7/1/2011 - 12/31/2011	2	CPE's	1.67	Combinable	Interdisciplinary/Elective

Course Number	Course Title	Delivery Method	Course Year	Course Length		Applicable Hours	Credits Recommended	University of Phoenix Equivalency
90080	Rising Health Care Costs: What It Could Mean For You	Classroom	7/1/2011 - 12/31/2011	2	CPE's	1.67	Combinable	Interdisciplinary/Elective
90090	Small Business Retirement Plans: From Simple To Sophisticated	Classroom	7/1/2011 - 12/31/2011	2	CPE's	1.67	Combinable	Interdisciplinary/Elective
90100	Take Control Of Your Retirement Income	Classroom	7/1/2011 - 12/31/2011	3	CPE's	2.5	Combinable	Interdisciplinary/Elective
90110	Washington Update	Classroom	7/1/2011 - 12/31/2011	2	CPE's	1.67	Combinable	Interdisciplinary/Elective